

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

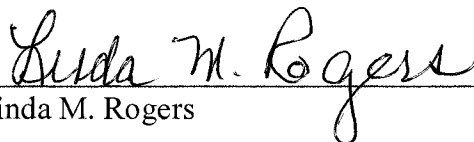
**AFFIDAVIT OF SERVICE**

STATE OF DELAWARE     )  
  ) SS  
NEW CASTLE COUNTY    )

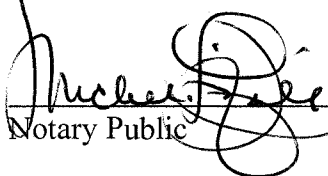
Linda M. Rogers, being duly sworn according to law, deposes and says that she is employed by the law firm of Landis Rath & Cobb LLP, attorneys for the Bank Lender Group in the above-referenced cases, and on the 23<sup>rd</sup> day of August, 2011, she caused a copy of the following:

**AMENDED AND RESTATED SUPPLEMENTAL VERIFIED STATEMENT  
IN CONNECTION WITH THE REPRESENTATION OF CREDITORS AS  
REQUIRED BY FED. R. BANKR. P. 2019**

to be served upon the parties on the attached service list via first class mail or in the manner indicated.

  
\_\_\_\_\_  
Linda M. Rogers

SWORN TO AND SUBSCRIBED before me this 23<sup>rd</sup> day of August, 2011.

  
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